

Unifin Discloses the Issuance of Final Judgment approving the *Concurso* Plan

Mexico City, Mexico, January 29, 2024. UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), today announced, following its last *evento relevante* of January 2, 2024, an update in connection with the Court approval and implementation of its *Concurso* Plan (*Convenio Concursal*), previously filed by the Company and certain of its subsidiaries, through the *Conciliador*, before the *Concurso* Court as part of the final stage of its *Concurso Mercantil* proceedings.

The Company, with the support and coordination of the *Conciliador*, and with the active participation of its key recognized creditors, filed before the *Concurso* Court the agreed and executed version of its *Concurso* Plan reflecting the support of more than the requisite majorities of its recognized creditors. Today, the First Federal District Court on Concursos, with residence in Mexico City and jurisdiction in Mexico, published the final Judgment, issued on January 26, 2024, approving the *Concurso* Plan (Confirmation Order), with which the Company successfully emerges from its *Concurso Mercantil* proceeding as a fully reorganized entity, preserving its going-concern for the benefit of all of its stakeholders, employees and clients. The *Concurso* Plan applies and is enforceable to all of its recognized and pre-petition claims. Over the coming days, the Company will continue timely and properly informing the market and its recognized creditors on the implementation of the closing steps with respect to the approved *Concurso* Plan.

The Company fully appreciates and acknowledges the constant efforts and proactive participation of the Company’s stakeholders, authorities and regulators, which were essential to reaching a paramount agreement on the final terms of the restructuring transactions and exit financing described and agreed in the *Concurso* Plan. The Company strongly believes that the approved version of the *Convenio Concursal* allows the Company to successfully emerge from *concurso* not only as a going-concern but also preserving employment and maximizing the recoveries of all recognized creditors.

The Board of Directors, Restructuring Committee and executive management team of the Company will remain focused on implementing the closing steps set forth on the *Concurso* Plan (*Convenio Concursal*) aimed at maintaining business continuity, achieving business stabilization, implementing its future business plan, reinforcing corporate governance practices and high control standards, reactivating the origination of lending activities and portfolios with its loyal clients, and maximizing value for the benefit of the Company and all its stakeholders, while reaffirming its firm commitment to generate value to the SME sector in Mexico, which is key for the economy of Mexico and growing of the sector.

Unifin was advised during its restructuring process by external advisors Rothschild & Co, AlixPartners, Sainz Abogados and Skadden, Arps, Slate, Meagher & Flom, LLP, in connection with its restructuring proceedings fully supervised by a Mexican specialized *Concurso* Court and by the appointed *conciliador*, Mr. Enrique Estrella.
